

SUBJECTIVE
<ul style="list-style-type: none"> • Patient age and sex; referring provider and referral issue
<ul style="list-style-type: none"> • Patient's responses to life context questions
<ul style="list-style-type: none"> • Patient's responses to functional analysis questions
OBJECTIVE
<ul style="list-style-type: none"> • Behavioral observations of the patient and any others present
<ul style="list-style-type: none"> • Pertinent mental status issues (e.g., affect, cognitive organization, suicidal ideation etc.)
<ul style="list-style-type: none"> • Test results (e.g., screener or health related quality of life scores)
ASSESSMENT AND PLAN
<ul style="list-style-type: none"> • Conceptualization from functional analysis/life context questions
<ul style="list-style-type: none"> • Diagnosis (physical from the PCP; or other)
<ul style="list-style-type: none"> • Recommendations for the patient and the PCP
<ul style="list-style-type: none"> • Any further planned assessment or follow-up

Figure 9.12. BHC SOAP notes for the initial visit.